

Creating and linking ORCID, Scopus, WoS and Usiena-air author profiles

What is ORCID?

ORCID is an acronym that stands for **Open Researcher and Contributor ID**.

Unlike other identifiers, ORCID is not linked to commercial entities (Web of Science, Scopus, etc.) or to a specific discipline (PubMed, RePEc, arXiv): it is instead an interdisciplinary identifier used globally by researchers in bibliometrics and in the humanities.

It is an identifier already required by the European Commission for Horizon Europe, by major international publishers, by many research institutions, as well as by the National Agency for the Evaluation of Universities and Research Institutes (ANVUR), which also evaluates doctoral programmes and postgraduate schools.

Who manages ORCID?

ORCID is managed by ORCID Inc., an international, interdisciplinary, open, non-profit organization established in 2010 for the benefit of all stakeholders: research institutions, research funding bodies, organizations, publishers and researchers.

It aims to create and maintain a **register of unique, persistent identifiers for researchers and scholars** and to link these identifiers to their respective publications and research activities.

Why use ORCID?

ORCID, the established standard for the identification of researchers and scholars, is supported by an increasing number of publishers, research institutions and funding bodies. Its use simplifies and speeds up interaction with various systems by avoiding and/or reducing the need for manually data entry by the researcher.

Using a unique and open identifier, it is possible to overcome the problems of author disambiguation. Correctly attributing research results and activities is in fact an essential step in proper recognition of the research activity of each scholar.

There are several advantages to the adoption and use of ORCID. For example, it:

- enables the creation of new dedicated services (e.g. transfer of one's scientific output when moving from one organisation to another: projects, patents, publications)
- facilitates the transfer of project data by including the ORCID ID in funding applications;
- facilitates the transfer of project data by including the ORCID ID when submitting a paper.

How can I obtain an ORCID ID?

It takes only a few minutes to create an ORCID ID in one of the following ways:

- a) any researcher (including independent scholars) can register for an ORCID identifier free of charge at <http://orcid.org>, without having to be affiliated to an organisation.
- b) automatically through a research institution. To promote the generalized use of ORCID in our national research system, ANVUR and CRUI, with the technical support of CINECA, launched the IRIDE (Italian Researcher Identifier for Evaluation) project. In 2015 Cineca, on behalf of CRUI and ANVUR, signed a consortium membership agreement with ORCID open to Universities and Research Institutions supervised by MIUR. Unisi also joined the IRIDE project on the occasion of the VQR 2011-2014; since then, all Unisi researchers can use the Usiena-air institutional research registry to register their ORCID ID.

N.B.: ORCID registration in Usiena air is mandatory for all Siena University lecturers, researchers and doctoral students.

How get an ORCID ID?

It is possible to create an ORCID ID directly on the ORCID website at <https://orcid.org/register> or you can register via a form integrated into **Usiena air**, the institutional repository of University of Siena. In Usiena air it is also possible to connect your ORCID ID to your researcher profile.

Following registration, the system creates and provides a unique identification code (ORCID ID) of 16 characters, with numbers from 0 to 9 separated in 4 groups of 4 digits by a dash:
<https://orcid.org/0000-0001-0002-0003>

ORCID supports login via shibboleth, so it is possible to log in with your Unisipass credentials: select « Access through your institution » and search for Siena, you will be redirected to your UniSI institutional login.

See also: <https://info.orcid.org/researchers/> and <https://vimeo.com/showcase/4268215>

How can I create my ORCID profile directly from the Usiena air research registry?

If you have not already requested the ORCID ID directly from orcid.org, the first time you log into Usiena air (<https://usiena-air.unisi.it/>) using your Unisipass credentials, a form will appear through which you can create your ORCID ID. The system itself will prompt you to create an ORCID ID using the "Create or associate your ORCID ID" button. Follow the prompts to grant authorization to both the "Italian National ORCID Hub" and Usiena air, as well as to the Loginmiur Lecturer Site,¹ thereby allowing the synchronization of profiles (personal details, affiliation data, publications, professional experience, etc.).

When you activate ORCID for the first time, you will receive a confirmation e-mail from orcid.org.

Creation/association ORCID ID in Usiena air

Through Usiena air you will be able to:

1. **Create an ORCID ID** via the ORCID link and then connect it to your Usiena air profile.
2. **Link your ORCID ID** to your Usiena air profile, if you already have an ORCID.

When for the first time you log in to Usiena air, a pop-up will appear warning you to proceed to:

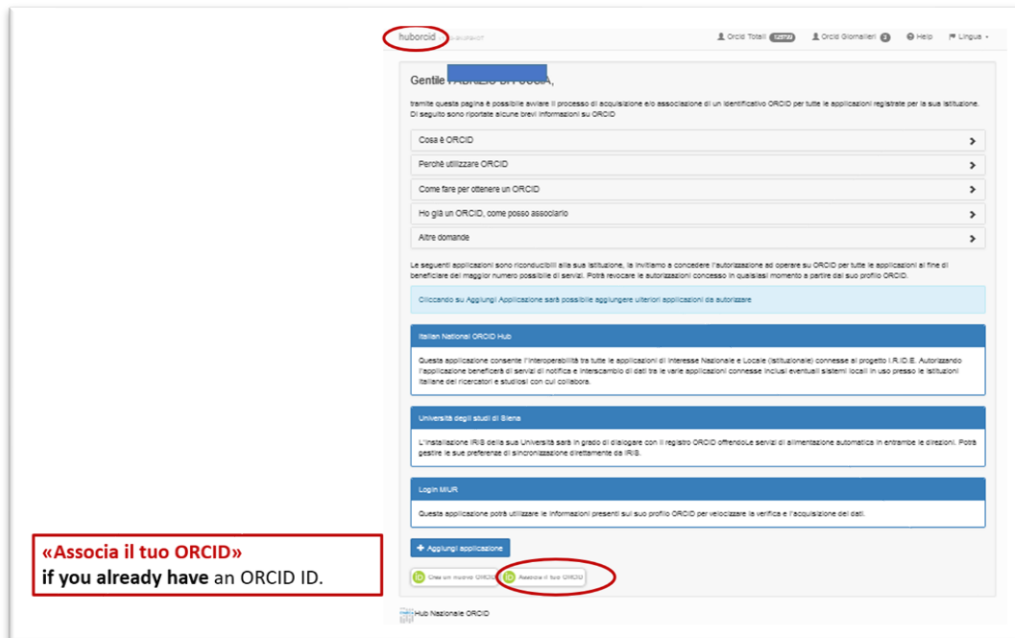
- association of the Usiena air profile with the ORCID ID or
- creation an ORCID ID if you don't already have one.

To proceed click on «**Crea o Associa il tuo ORCID ID**».

I already have an ORCID ID: how can I link it to Usiena air?

If you already have an ORCID profile, log into Usiena air and choose the option that allows you to simply associate your ORCID ID with your personal Usiena air profile.

¹ The LoginMIUR (<https://loginmiur.cineca.it/>) Lecturer Site is the official ministerial site where scientific production (Usiena air automatically sends publications) and all career information relating to researchers is recorded. If you do not already have a Lecturer Site, you can activate it from this page: <https://loginmiur.cineca.it/front.php/registrazione.html> (the procedure is quick and free-of-charge).



Why does my ORCID profile not yet contain any publications? How do I populate it?

After authenticating yourself on the ORCID site (<https://orcid.org/signin>), you can add publications in one of several ways:

- by manually filling in as many descriptive fields as possible to best describe the publication;
- by linking databases through Search & Link (among the sources that can be linked to ORCID: Scopus, CrossRef, PubMed, OpenAIRE, etc.) - depending on the chosen method you will be asked to authorize the exchange of information between ORCID and the chosen database;
- in BibTeX format (you need to import a file that you have previously saved in that format from an external database);
- through automatic population. Applications such as the University CRIS Usiena air can automatically populate the ORCID profile from the data contained therein (through the **PUSH to ORCID** functionality).

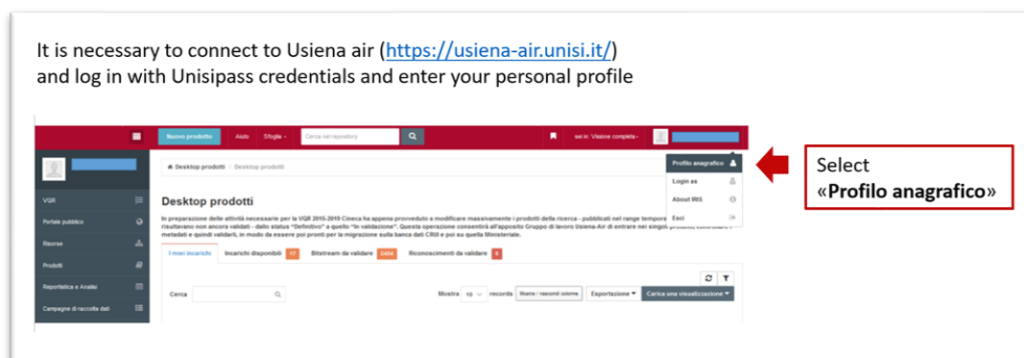
Once you have an ORCID account linked to Usiena air, you will need to configure your profile to define what information to transfer to ORCID.

To view the ORCID ID assigned or registered in Usiena air, click on your name in the top right-hand corner, choose 'Personal details' and go to the 'External Service Identifiers' tab, where you will see the ORCID service section in which you can select the information to be transferred.

Synchronization can only affect publications in Usiena air, your personal details and professional experience. You can choose to enable all three or just some of these.

To enable the transfer of data, select 'Enabled' in the combo box and confirm by clicking the 'Save' button (bottom right of the webpage).

The automatic synchronization process from Usiena air to ORCID will only consider publications with In Validation/Validated status that have undergone changes.



Modifica Profilo

Anagrafica Indirizzi e Contatti Inquadramento presso l'Ateneo **Identificativi di servizi esterni**

Identificativo univoco IRIS rp03704

Ugov ID 4486

Scopus ID 56636775500
Per informazioni su Scopus ID clicca qui

Researcher ID 16398008
Per informazioni su Researcher ID clicca qui

ORCID 0000-0001-4390-6473
Per informazioni su ORCID clicca qui
Servizio di integrazione con con Italian National ORCID Hub
Per creare o risincronizzare un ORCID: clicca qui

In Usiena air tab «**Identificativi di servizi esterni**», which can be reached by clicking on the top of the right of your account, selecting «**Profilo anagrafico**» - you can enter:

- **Scopus ID** retrievable from your Scopus profile;
- **Researcher ID** retrievable from your WoS profile.

ORCID ID

PUSH Usiena air publications to ORCID

The PUSH of the publications to ORCID - once the synchronization preferences have been activated - occurs automatically and takes into consideration all the publications that have the status "In validazione" or "Validato" in Usiena air.

This task, managed by a batch run daily, takes the publications modified the previous day.

Regular operation requires that only products that have undergone changes are synchronized.

Once you have an ORCID account associated with Usiena air, you need to configure your profile by choosing which information to enable (only publications or also personal details and/or professional experiences) for synchronization with ORCID.

The three default settings have the status «Disabilitato» Disabled, which means that you can freely decide which ones to activate by selecting «Abilita» from the drop-down menu and then clicking on «Salva» button at the bottom of the page.

Preferenze sincronizzazione ORCID

Preferenza	Stato	Azione
Sincronizzazione pubblicazione	Disabilitato	Abilita
Sincronizzazione Persone (Known as Country)	Disabilitato	Abilita
Sincronizzazione Esperienze Professionali	Disabilitato	Abilita

Biography

ORCID ID: 0000-0001-4390-6473

Employment (3)

Education and qualifications (3)

Invited positions and distinctions (3)

Membership and service (3)

Funding (3)

Works (7 of 7)

A Plasma Proteomic Approach in Rett Syndrome: Classical versus Preserved Speech Variant

2017-01-01 | journal article
 HANDLE: 11560/0109964
 DOI: 10.1155/2017/4380503
 ISSN: 2-02-0-84963632774
 PMID: 28408918
 WOSUID: WOS:0004129730700001

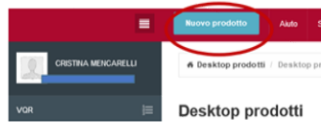
Source: Università degli Studi di Siena - UNISI

Once synchronized via PUSH, the publications appear in your personal ORCID account in the «Works» section.

If Usiena air appears in «Source», it means that the product was imported with the PUSH procedure.

The import of publications (**PULL ORCID** functionality) from ORCID to Usiena air can instead be activated from the personal Usiena air page: access the Product Desktop and click on 'New Product'. In the next form under 'Search by ID' you will have to enter your ORCID ID and then click on 'Search'. You will be able to decide which resulting items you wish to import by selecting the "Import" checkbox above each item.

PULL of publications from ORCID to Usiena air

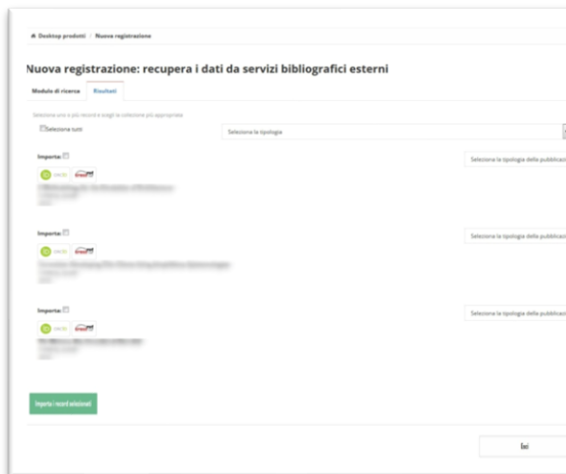


PULL of publications from ORCID to Usiena air is permitted after Login in to Usiena air.
Go to «Desktop prodotti» and click on «Nuovo prodotto».

Nuova registrazione: recupera i dati da servizi bibliografici esterni



In the form «Nuova registrazione: recupera i dati da servizi bibliografici esterni» go to the «Ricerca per identificativo autore» section, then enter your ORCID ID in the corresponding field and then click on «Cerca».



The system will query ORCID and return the products associated with the indicated identifier.

Based on the results obtained, it is possible to decide which ones to import by clicking on the «Importa» checkbox located above each item. Through the drop-down menu next to each item it is possible to choose the document type.

Alternatively, you can choose to import all the items by ticking «Seleziona tutti» by choosing a single document type for all the items via the corresponding drop-down menu.

What other configurations can I save from the ORCID portal?

When you activate ORCID for the first time, you will receive a confirmation email from orcid.org.

ORCID

Hi [redacted] @usiena.air@orcid.org/0000-0

You've got new notifications on your ORCID record. To see more details for a particular notification or to take action please [visit your ORCID notification inbox](#).

Your new notifications

YOUR RECORD

Università degli Studi di Siena - IRIS has made changes to your ORCID record

Showing 20 out of 51 changes made by this client

EMPLOYMENT

WORKS

Added



As soon as the Usiena air/ORCID synchronization has taken place (it does not happen in real time) you will receive a confirmation email, containing the indication of all the data (affiliation and/or country and/or publications) that have been synchronised.



See also: <https://info.orcid.org/video-tutorials/>

In the email you will be asked to confirm your institutional email address and you can choose from among various possible actions to perform from within your account ("Add more information to your ORCID Record", etc.). You will then enrich your ORCID profile with information on your scientific background, professional status, etc. You can decide whether to make this information accessible to the public.

Among the various information that you will be required to provide to ORCID there is also the definition of the level of visibility of the data that will be present on the orcid.org website.

Possible values are:

- Everyone:** public visibility of informations is granted to anyone who accesses the orcid.org site;
- Trusted parties:** visibility to information and publications is granted only if expressly authorized by the researcher;
- Only me:** all informations are visible only to the researcher

The default ORCID access is on "Everyone", however the access method can be changed subsequently and for each individual publication or information. Visibility settings «Everyone» or «Trusted» are in fact the only options that allow the synchronization of the ORCID profile with other databases (Scopus, WoS, Usiena air).

It is **highly recommended** to make the information you report in ORCID for **Everyone** because a public profile will allow you to have more visibility.

Who can see this?

- Everyone
- Trusted parties
- Only me

[More information on visibility settings](#)

N.B.: You are strongly advised to set the ORCID visibility to "Public" (= Everyone) so that the information you enter is accessible to anyone visiting the orcid.org website or using the ORCID public APIs. This will ensure full visibility and dissemination of your research activity and synchronization of your ORCID profile with other external systems (Usiena air, WoS, Scopus, etc.).

In the future, when participating in calls for research funding, you will no longer have to submit a written list of your publications but will be able to simply indicate your ORCID ID: your public profile will show a complete and constantly updated list of your publications.

How can I integrate ORCID into Scopus and Web of Science?

The structure of the ORCID identifier conforms to the ISO 277729 standard established by the ISNI (International Standard Name Identifier). ORCID therefore allows you to easily link your ORCID record with other standard identifiers and related databases of academic publications.

By adding your ORCID ID to your Scopus and WOS profiles you create a link to these two databases (the PULL functionality allows data synchronization from Scopus and WOS to ORCID).

If you already have a Scopus Author ID profile, it will be easy to exchange your author name and publication data with your ORCID profile, populating it automatically. When registering or logging in again, the system will ask you if you want to associate an ORCID account with your AuthorID; simply follow the instructions to synchronize them.

You will likewise be able to send data from the ResearcherID WoS author profile to ORCID.

Scopus e WOS are bibliographic databases that contain indexed research products. Having your own author profiles in Web of Science and in Scopus allows you to be correctly identified and to uniquely associate your publications with your name and the institution you belong to. Each product present in Scopus and WoS has an identifier (EID for Scopus and WoS ID for Web of Science). These two databases do not contain the same information and research products, and do not communicate with each other. It is the reason why it is crucial to synchronize both author profiles (WoS and Scopus) with the ORCID author profile.

In conclusion, an author with different publications and present in different databases, if he has an ORCID profile and it is synchronized with the different databases, solves the problem of correctly identifying his scientific publications, especially in case of homonyms.

ORCID can be integrated with Scopus and Web of Science

By entering the ORCID in the Scopus and WOS profiles you create the connection with the two databases. If you have a Scopus AuthorID and/or a ResearcherID WoS profile it is easy to exchange your name and publications data with your ORCID profile, automatically populating it with your publications:

- from the Scopus author profile it is possible to send data to ORCID;
- during registration or new access to Web of Science the system asks if you want to associate an ORCID account with your ResearcherID.

The synchronization of information takes place from Scopus and WoS to ORCID, using the PULL functionality: every time Scopus and/or WoS index a new work this will automatically feed your researcher's ORCID profile without you having to do anything.

Linking ORCID and your Scopus Author ID

a) Linking Scopus and ORCID (from Scopus)

As the Scopus author ID is generated automatically if you have an article in the database, registration for a Scopus author ID is not required. You will not find an author ID if you do not have works already indexed by Scopus.

Linking your Scopus ID to ORCID will allow you to transfer publication details from Scopus to your ORCID profile. The link is bidirectional: the ORCID code is associated with the Scopus profile and the articles in the Scopus profile are sent to the ORCID profile.

First option: ORCID link from Scopus author ID

It is necessary to locate your Scopus author profile by searching on the «Author Feedback Wizard» page

When you are in your Scopus author profile select «Connect to ORCID» to connect your Scopus profile to the ORCID code.

The author page is generated by Inspec Content.


Connect to ORCID: [Connect to ORCID](#) [Go to this page's ORCID profile](#)

Metrics overview: 35 documents by author

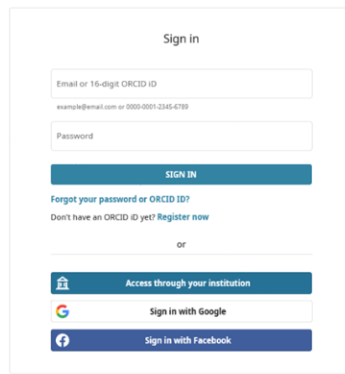
Document & citation trends: 11

Most contributed Topics: 2016-2020: 39

You can create a new ORCID profile or connect to your existing ORCID profile (in this case simply enter your credentials).

 ORCID also supports login via Shibboleth, so you can log in with your Unispass credentials: simply select «Access through your institution» and search for Siena; the user will be redirected to their UniSI institutional login.

Otherwise, you create a new profile by clicking on «Register now».



Click on «Start» and you will open a 6-step wizard to associate your Scopus author profile with your ORCID record:

Scopus | ORCID

Send Scopus Author details and publication list to ORCID

Your publications on Scopus may be spread over a number of different Author profiles, because these are generated automatically.

ORCID (Open Researcher and Contributor ID) seeks to remedy the systemic name ambiguity problems seen in scholarly research by assigning unique identifiers linkable to an individual's research output. If you have not yet created an ORCID profile, you will be able to do so during the process that follows; alternatively, you can register first at <https://orcid.org> and then import your works from your profile page.

The Start button will take you to the ORCID site, where you can give permission for us to read your ORCID record (in order to find your profile(s) in Scopus), and send your ID to ORCID. If you choose to send a list of your publications to ORCID at the end of this process, we will repeat this to gain permission to update your ORCID record.

Start

Scopus | ORCID



Step 1: select the profile that contains the publications of which you are the author, then click «Next».



Step 2: select - from the variants proposed from the drop-down menu - the name with which you intend to be found (it is preferable to indicate the full name and not the surname followed by the initial of the name).

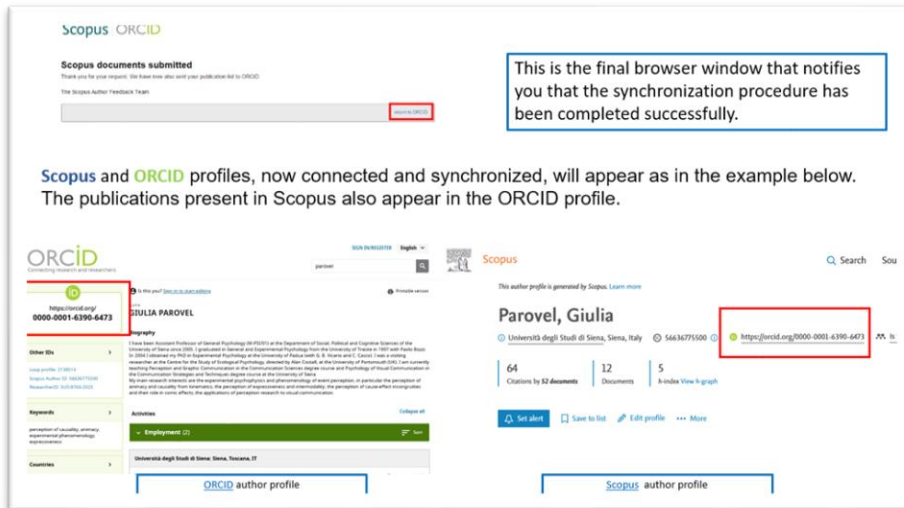
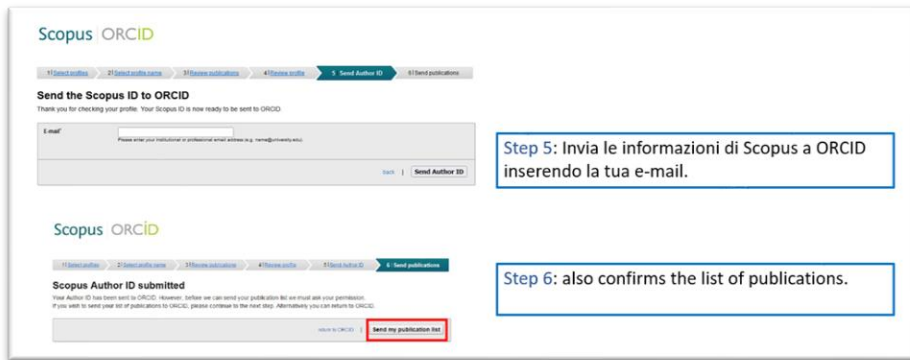


Step 3: check if you are the author of the publications that the database associates with your name, then click «Next».

Scopus | ORCID



Step 4: check again that the informations you send to ORCID are correct and complete, then «Next».



b) Linking ORCID and Scopus (from ORCID)

Your ORCID account can be synchronized with your Scopus account, enabling you to find a link to your Scopus profile in ORCID.

After logging into ORCID → go to the Works section → +Add → select Search & link → select the Scopus Elsevier source. A 6-step wizard will allow you to select your author profile, confirm publications (accepting or rejecting those listed or searching for missing ones), submit your Scopus Author ID and publications to ORCID.

Scopus: ORCID connection in researcher profile

Option 2: link to Author ID Scopus from ORCID

In this case the search and link wizard starts within the ORCID registry, rather than from the external database (Scopus). However, the components of the integration are the same: authentication and connection, visualization, collection and synchronization.

1. Login in your [ORCID](#) profile

2. Choose "Search and Link" in Add works section.

3. Select «Scopus».

4. An automatic recognition procedure will be started which will list the publications that Scopus attributes to you.

5. Follow 6 steps to associate your Scopus profile with ORCID (see slides in previous a) point).

Linking ORCID and ResearchID

a) Linking Web of Science and ORCID (from Web of Science)

As in Scopus, you can synchronize your Web of Science profile with ORCID. From your ORCID profile, you can also go to your WoS ResearcherID profile.

WOS: ORCID ID connection in WoS researcher profile

Having your own profile in Web of Science, and therefore a ResearchID, as in Scopus, allows you to be correctly identified and to uniquely associate your publications with your name and the institution you belong to.

From [OneSearch SBS](#) → Banche dati → select **Web of Science**, then connect to WoS and search by author.

In the event that the connection occurs outside the University network, to be recognized as institutional users, before logging in, you have to select - in the drop-down menu entitled «Institutional Sign In» - the item «Italian Higher Education & Research (IDEM)», then select University of Siena.

Step 1: In **Profile** click on «**Edit**» to modify your profile.

Step 2: Select «**ORCID Syncing**».

Step 3: and then «**CONNECT YOUR ORCID ID**»

Step 4: «**Authorize access**».

Step 5: Once you connect your WoS profile to ORCID, you can choose how synchronization will work. To save the chosen settings, click on «**Save**».

L'ORCID ID ora compare nel tuo profilo ResearcherID WoS.

b) Linking ORCID and Web of Science (from ORCID)

Web of Science is not among the sources that can be synchronized through ORCID's Search&Link function (no longer available as of April 2022).

What must I do?

1. **Use Usiena air to register/link your ORCID iD.**
2. **Enable PUSH (export) of publications from Usiena air to ORCID**
3. **Manage your ORCID profile from orcid.org** (enter your CV, Unisi affiliation, etc.) **and check that you have set up a Public profile** to allow the affiliation information and descriptive metadata of your publications to be freely accessed by anyone who logs onto orcid.org and/or performs an ORCID ID search.
4. **Create your own Scopus AuthorID + link it to ORCID.**
5. **Create your WoS ResearcherID + link it to ORCID.**
6. **Verify and complete the "External service identifiers" page in Usiena air.** After successfully verifying the uniqueness of your ORCID, Scopus and Web of science profiles, you are strongly advised to verify and complete (by entering Scopus and Wos author identifiers) the page "Identifiers of external services" in your Usiena air personal profile.
7. **Periodically check and compare your profile information across platforms.** You are advised to check synchronization between the different profiles (changes may take several days to complete) and the list of your publications every six months.

For further information and/or assistance, please write to the Research Promotion Working Group usiena-air@unisi.it